

SBLI's commitment to your peace of mind goes beyond life insurance. You've taken the first step in protecting your loved ones with an SBLI policy. Now, take it a step further by creating a holistic estate plan with your included subscription to LegacyShield¹.

Additionally, we've teamed up with Estate Guru to offer you an affordable, comprehensive way to set up a will or trust, all within the LegacyShield platform. This partnership ensures your wishes are honored, safeguarding your family's future and maintaining harmony. With over 30 years of estate planning experience, Estate Guru embeds the attorney into the process without traditional attorney fees, making it an easy way to get legally sound documents for your estate plan.

With LegacyShield, you can:

- Store all documents, final wishes, family photos, videos, and more
- Consolidate and view all financial accounts in one convenient dashboard
- Create documents for your estate plan, including a will, a trust, power of attorney and advance directive with our partners at Estate Guru
- Set up an automated notification system alerting your family where they can access stored documents

Take charge of your legacy now. Sign up for LegacyShield in 3 easy steps:

- 1. Go to my.SBLI.com.
- 2. Register or log in to your SBLI account.
- 3. Click on LegacyShield to register for your included subscription. To access Estate Guru tools and resources, simply click on Estate Planning within the LegacyShield platform.

¹SBLI has partnered with LegacyShield to provide certain products with your policy. Additional LegacyShield products may also be available for purchase. Your relationship or agreements with LegacyShield are separate from your relationship or agreements with SBLI. The kits you may be receiving access to through LegacyShield are not intended to be legal, tax, or investment advice. You should consult your own legal, tax, or investment advisor regarding your personal situation. LegacyShield is a subsidiary of SBLI. Products or Services offered under LegacyShield are not insurance and are subject to change. For more information, please contact SBLI via telephone at 800-694-7254.

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